

### Overview

- Globally recognized biennial event at the Farnborough International Exhibition and Conference Centre in Hampshire, England.
- Brings together the entire aviation & aerospace industry to learn, network, and conduct business.
- Key themes:
  - Space, Defense, Sustainability, Innovation, Future Flight, Workforce Development

1500

Exhibitors from 48 Countries

Attendees over four trade visitor days

\$145

Billion in Deals Signed During the Show



# Trip Objectives



#### **Business Development:**

Meeting potential tenants, collaborators, and leads



#### **Trend Research:**

Identifying opportunities and challenges for economic development



#### **Customer Discovery:**

Clarifying ideal customers and solutions



#### **Strategy Development:**

Building on the 2022 Airport Master Plan





# Business Development Initiatives

# PKED's Marketing Approach

- LinkedIn advertising strategy
- Geo-targeted ads
- Research FDI lead generation
- CanExport funding for costsharing

#### **Outcomes**

- 9 pre-booked meetings
- 6 additional leads identified
- 11 live leads
- Active discussions and potential collaborations



#### Active Discussions & Leads

#### **Active Leads:**

- Ontario-based aerospace parts fabricator, technology, and MRO firm
- US aerospace hydraulic component manufacturer
- UK Unmanned Aerial Vehicles (UAV) service provider
- International Engineering Consulting Firm
- European pre-fabricated building firm

#### Requested More Info/Long-term Consideration:

- 。 UK aerospace parts manufacturer
- European gear manufacturer

#### **Developmental Leads:**

- 。 eVTOL Air Taxi manufacturer
- Additional collaborations with Ontario Colleges
- Canadian aircraft manufacturer
- UK-based hydrogen-powered aircraft research

# Networking & Key Events

#### **Ontario Aerospace Council Dinner:**

- Attended by 150 professionals from 60 businesses and agencies.
- Key speakers included Bombardier's VP, Ontario's Minister of Economic Development, and federal ministers of Innovation and Transport.
- Offered valuable connections for Peterborough Airport with industry leaders.

#### Canadian Aerospace Industry Reception:

- Over 200 officials and international representatives attended at Canada House, London.
- Participants from one other airport and four municipalities in the Ontario-Quebec Aviation Clusters were included.
- Provided strategic networking opportunities for Peterborough Airport.





# Key Trends Identified at Farnborough

- Employment Gap: Workforce challenges in the aerospace sector
- Sustainability Shift: Advancements in green technologies
- Infrastructure Evolution: Refueling and charging infrastructure
- Air Traffic Rebound: Implications for MRO and R&D
- Emerging Technologies: eVTOL and UAV developments







# **Customer Discovery Insights**

- European UAV/Drone & Aviation Tech Companies
- eVTOL Operators & OEMs
- OEMs & MRO Companies
- Supply chain companies



### Strategic Implications

- Reinforcement of 2022 Master Plan:
  - Focus on MRO, Flight Training, and Emerging Technologies
- Peterborough Airport's Strengths:
  - Ideal geography and uncontrolled airspace
  - Workforce development as a critical factor
  - Potential to become a training hub
  - Revenue generation opportunities through tech testing and development





## **Summary of Key Takeaways:** Strengthened sector strategy Enhanced industry connections • Identification of growth opportunities Conclusion & Next Steps **Proposed Actions:** Further discussions with key industry players • Exploration of partnerships and collaborations Continued focus on workforce development and training programs

